European Investment Advisory Hub





Europe's gateway to investment support

5th Meeting of the Approval Authorities of European Groupings of Territorial Cooperation

Budapest, September 2016

The Advisory Hub in the Investment Plan





Investment Plan for Europe

Mobilize EUR 315bn of additional financing

...through the European Fund for Strategic Investments (EFSI)

Support investment in the real economy

...through the European
Investment Advisory
Hub and the European
Investment Project Portal

Create an investment friendly environment

...through improvements of the European regulatory environment

What is the Advisory Hub?





A tool to strengthen Europe's investment environment and improve the **quality** of investment projects





A **single access point** to a comprehensive offer of advisory and technical assistance services



An instrument to assess and **address** unmet **needs** for advisory support



A **cooperation platform** to leverage and exchange and expertise (NPIs, Managing Authorities)

What is the Advisory Hub?





Why?

What?

How?

DEMAND

Project promoters Public authorities Member States Private sector

Web portal + Online contact form + Support team

European Investment Advisory Hub (EIAH)



Existing advisory programmes and activities

- Project support throughout the project cycle
- Support to Financial Instruments
- Enhance access to finance



Additional advisory and technical assistance

- New investment support also in areas relevant to the scope of EFSI (could be delivered by EIB advisory or operational teams)
- Identification of needs as they arise



EIAH's partner institutions' expertise

- Network of institutions incl. EIB Group, European Commission , National Promotional Banks, etc.
- Integrated collaboration model

SUPPLY



A comprehensive offer of advisory services





Support for projects and investments

Enhance use of EU funds

Improve access to finance

Advisory and technical support in identification, prioritisation, preparation, structuring and implementation of investment projects

Advisory and capacity building support in the implementation of ESIF financial instruments

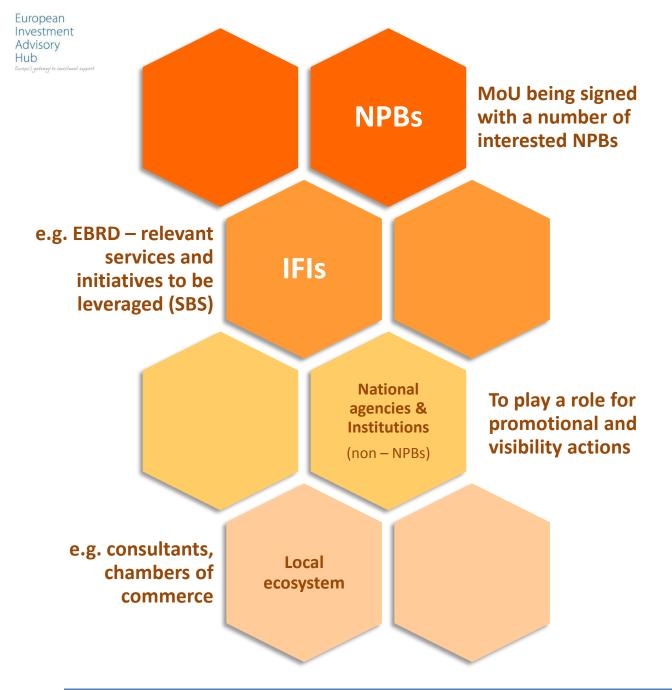
Enhancing financing condition and creating bankable propositions

Existing services

JASPERS, ELENA, EPEC, Implementation support programmes

fi-compass, bilateral services to Managing Authorities

InnovFin Advisory

















NPBs participating and contributing to knowledge and best practice sharing initiatives. E.g. working groups, discussion fora, web

Knowledge and best practice sharing

Delivering

services

locally

Local point of entry

NPBs screening requests coming from local or national clients and directing potential clients and stakeholders to the Hub

NPBs to deliver advice locally in areas of expertise not yet served by the core EIAH advisory programmes



Building the EIAH Partner Network





MoU signatures as of today



FAQs about the Advisory Hub







What is the geo scope of the Hub?

The European Union



Does the Hub provide financing?

The EIAH does not provide financing of any sort. Requests for financing addressed to the Hub are redirected to relevant colleagues within the EIB.



Experts of the EIB, its partner institutions and/or appointed external consultants



Does the Hub have local offices?

Currently the Hub operates mainly via the EIB headquarters in Luxembourg and its local offices. A network of local partner Institutions is being established

Is the support provided via the Hub free of charge?

In most cases, yes. A contribution may be requested from certain private beneficiaries in order to align interests and ensure ownership of results



Requests being processed...a few examples





Renewable Energy projects

Following the request from a national government for help with the structuring and financing of several small-scale renewable energy projects, the Hub is providing support to develop the underpinning strategy and to clarify major issues (e.g. a proper demand analysis and cost-benefit analysis).

Broadband projects

The Hub is looking at various high-speed broadband projects in underserved areas, and is working to help assess/establish an investment and financing model that ensures sustainable implementation, as well as technical support.

Ecology programme in the Danube region

Request for project implementation/coordination support for a major ecology programme in the Danube region. A consultant will be engaged by the Hub to develop a roadmap prioritising the delivery of a series of critical sub-projects/actions and identify possible sources of funding.

<u>Transport PPP-project in an EU member state</u>

Promoted via the national roads agency, the project relates to a TEN-T axis road. Advisory input focused on techno-economic review of project documentation as well as support with PPP structuring.













Investment Plan for Europe: Pillar II

1. MOBILISING FINANCE FOR INVESTMENT

- Boost investment in strategic projects and access to finance via the European Fund for Strategic Investments (EFSI) within EIB/EIF
- Cooperation with the EIB and the National Promotional Banks



2. MAKING FINANCE REACH THE REAL ECONOMY

- <u>European Investment Project Portal (EIPP)</u>:
 a bridge between EU project promoters and
 potential investors worldwide
- European Investment Advisory Hub





3. IMPROVED INVESTMENT ENVIRONMENT

- Predictability and quality of regulation
- Removing non-financial, regulatory barriers
 in key sectors within EU Single Market
- Structural reforms at national level





European Investment Project Portal (EIPP) ec.europa.eu/eipp

EU project promoters public/private

International Investor Community

- EIPP successfully launched on 1 June 2016
- Visibility boost for EU investment opportunities to investors (worldwide)
- EIPP aspiring to become a central meeting point
- Commission VP Katainen reaching out to top investors
- Project promoters can submit projects in the 24 EU official languages
- Continuous IT development to make EIPP more user-friendly for promoters and investors





Enalish



European Investment Project Portal (EIPP)

The meeting place for project promoters and investors



Are you a project promoter based in the EU, and want to reach potential investors worldwide? Register your project in the European Investment Project Portal (EIPP) and boost its visibility to a large network of international investors! Start today by submitting your project below.

Or are you an investor looking for investment opportunities in areas such as energy efficiency, transport, healthcare, renewable energy, broadband infrastructure or in financing SMEs? The European Investment Project Portal (EIPP) will offer you a broad choice of viable projects.

FIND A PROJECT

Q

ADD YOUR PROJECT



14





FIND A PROJECT

Q

ADD YOUR PROJECT



Latest projects

30 May 2016

Thessaloniki Metro [Micra - Airport]

Design, Construction and Financing of the east extension of Thessaloniki Metro from the new railway station in Kalamaria to the Airport, 5.5 km long, with 4 new stations.



"Can anyone apply to submit a project to the EIPP?"

For this and other questions, consult our Information & support page

More about the EIPP >

30 May 2016

FAB (France - Alderney - Britain)

1400MW HVDC link over 220km between France and Great Britain via the channel island of Alderney.



30 May 2016

Interconnector between Estonia and Finland (BalticConnector)

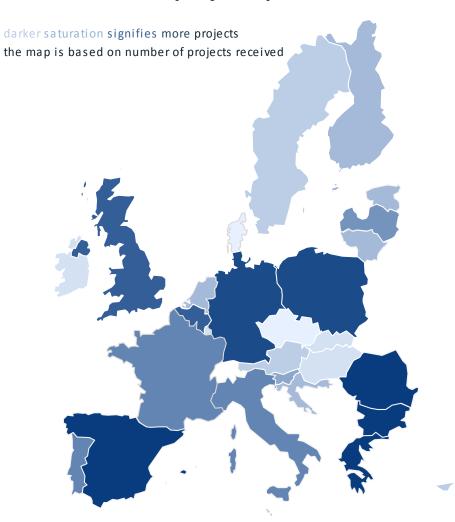
Gas transmission system interconnection between Estonia and Finland comprising offshore and onshore pipelines and 2 compressor stations in both member states.







EIPP number of projects per Member State:



106 projects published

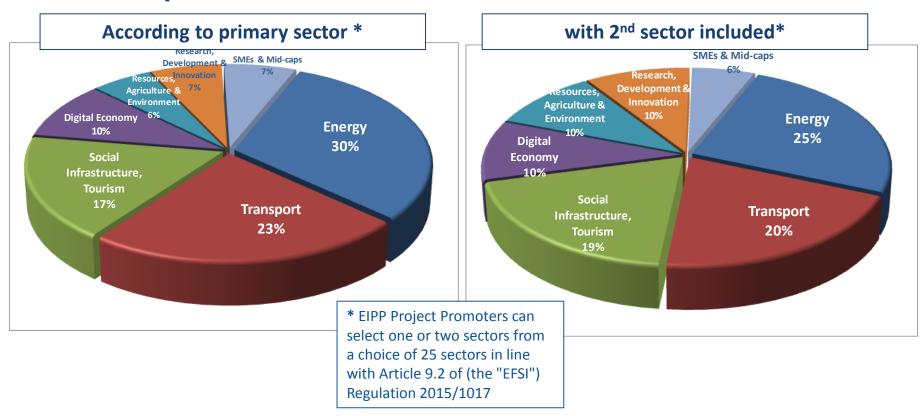
Austria	2
Belgium	4
Bulgaria	5
Croatia	1
Cyprus	2
Czech Rep	-
Denmark	-
Estonia	2
Finland	2
France	3
Germany	4
Greece	45
Hungary	-
Ireland	-
Italy	3
Latvia	2
Lithuania	2
Luxembourg	-
Malta	1
Netherlands	-
Poland	2
Portugal	1
Romania	7
Slovakia	1
Slovenia	2
Spain	7
Sweden	2
UK	6

- EIPP already offers a diversified pipeline of investment opportunities
- As of 8 September
 - 206 projects received
 - 106 projects
 published
 (large number of
 which cross-border,
 yielding 135+
 project marks on
 map-view)
- Promotional efforts to bring more projects





Sector Groups



Further statistics	
Total investment proposed (sum of all projects)	€56.7bn
Projects received from private promoters	74%





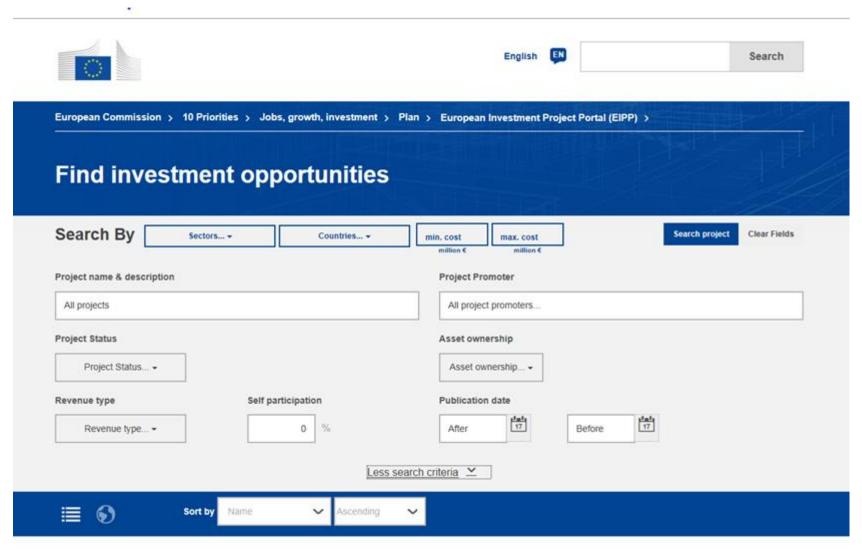
Find investment opportunities

Search By	Sectors ▼	Countries ▼ min. cost max	xx. cost Clear Fields Project search >
		million €	m⊞on€ More search criteria ✓
	Sort by Name	∨ Ascending ∨	i≣ List

	Project name	Sectors	Country	Project promoter	Published	Updated
4	21st Century Schools and Education Programme: Band B (Revenue)	Human Capital, Educa Social	UK	Welsh Government	31/05/2016	21/06/2016
*	4.99MW Biomass RES Project	Renewable Energy Pro Resource Efficiency	EL	VIOPAR ENERGY S.A.	30/05/2016	30/05/2016
4	A.I.R.SEA.NET. (Advanced Integrated Regional SEAplane NETwork)	Tourism Trans European Netwo	BG EL IT	Hellenic Seaplanes S.A.	31/05/2016	07/06/2016
C	ALGAEPRINT - ALGAE PRODUCTS INTERNATIONALIZATION	Agriculture and rura Climate Change	ES	ALGAENERGY	31/05/2016	31/05/2016
Ä	Alexandroupolis - Ormenio	Multimodal Nodes (po Trans European Netwo	EL	Ministry of Infrastructure, Transport and Networks	30/05/2016	30/05/2016
本	Amari Hybrid Energy Project at Crete	Renewable Energy Pro Energy Efficiency	EL	TERNA ENERGY S.A.	30/05/2016	30/05/2016
	Athens Metro, Line 1 [burying Faliro - Kaminia - Piraeus]	Urban Mobility Proje	EL	Ministry of Infrastructure, Transport and Networks	31/05/2016	22/06/2016
Ä	Athens Metro, Line 2 [extension Anthoupoli - Ilion]	Urban Mobility Proje	EL	Ministry of Infrastructure, Transport and Networks	31/05/2016	22/06/2016











Find investment opportunities

Search By

Sectors... ▼

Countries... ▼

min. cost

million €

max. cost

Clear Fields

Project search >

More search criteria V







Interconnector between Estonia and Finland (BalticConnector)

Gas transmission system interconnection between Estonia and Finland comprising offshore and onshore pipelines and 2 compressor stations in both member states.

Asset ownership

Public

Sectors

GASINF

Project Status













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European Investmer





INVESTMENT PROJECT EIPP-20160106

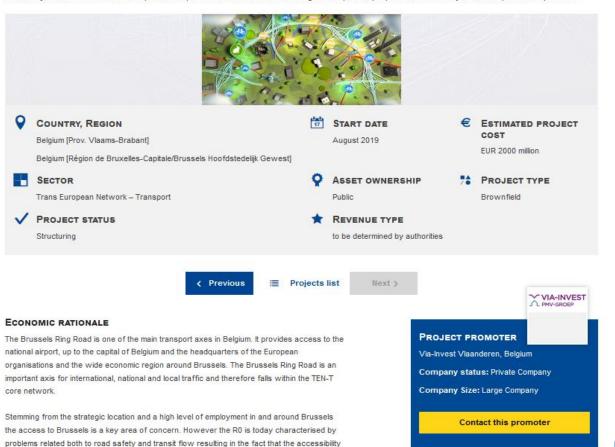
of this economic area is no longer ensured.

Redevelopment of the Brussels Ring Road

PROJECT DESCRIPTION

The project comprises the reconstruction of the motorway R0 over a distance of 20 km from E40 to E40, the creation of 3 new public transport lines and smooth bicycle connections to and from Brussels.

In the reconstruction of R0 between the A3/E40 (Sint-Stevens-Woluwe) and A10/E40 (Groot-Bijgaarden) the transit and local traffic are being separated and the number of weaving movements – which often cause incidents – is being reduced. Dynamic traffic management makes it possible to control the traffic flow. More and easier bicycle connections and 3 new public transport lines to and from Brussels ought to tempt more people to chose the bicycle and the public transportation.







(Article 2 COM Decision 2015/1214) EIPP projects should:

- 1. have a minimum size of EUR 10 million (to be changed to 5m, expected in Nov 2016);
- 2. fall within one of the sectors/areas envisaged under Article 9(2) of Regulation (EU) 2015/1017;
- 3. be compatible with the law of the relevant MS and Union law;
- 4. be expected to start within three years from submission to EIPP;
- 5. only legal entities (in good standing) established in a Member State (not individuals) can submit projects;

Publication of a project can be denied if the information is <u>inaccurate</u> or if its publication may entail <u>legal</u> <u>or reputational risks</u> for the Member States or the European Commission





I. Knowledge & Digital Economy

- 1. Research, Development & Innovation
- 2. ICT Infrastructures, including Broadband
- 3. Other Digital, incl. Content & Services

II. Energy Union

- 4. Renewable Energy Production
- 5. Conventional Energy Production
- 6. Energy Efficiency
- 7. Electricity Infrastructure
- 8. Gas Infrastructure
- 9. Fuel Extraction and Refining
- 10. Energy R&D

III. Transport

- 11. Trans European Network
- 12. Multimodal Nodes
- 13. Urban Mobility Projects

... III. Transport (continued)

- 14. New Technologies and Transport Greening
- 15. Vehicles and Transport Systems
- IV. Social Infrastructure & Other
- 16. Human Capital, Education & Training
- 17. Health
- 18. Cultural & Creative Industries
- 19. Tourism
- 20. Social Infrastructure, Social and Solidarity Economy

V. Resources, Agriculture & Environment

- 21. Natural Resources
- 22. Agriculture & Rural Development, Forestry, Bio-Economy
- 23. Resource Efficiency, Environment Protection, Blue Economy
- 24. Climate Change
- 25. (VI) Industry for SMEs & Mid-Caps





- European Commission screens projects based on project admission criteria *only*
- Responsibility for EIPP projects is borne by the Project Promoter (required to accept Terms & Conditions)
- Publication of a project is free for public bodies and authorities, a EUR 100 per project fee (currently) charged to private promoters to dissuade frivolous submissions
- Features of EIPP aimed to improve overall project quality: submission fee (private promoters), regular update reminders to promoters, natural attrition of projects (projects removed or republished after 3 years on EIPP)





Projects rejected / on hold due to:

- Non-compliance with minimum amount requirement
- Insolvency of project promoter
- National security issues expressed by the Member State representative
- Project appointed representative confirmation







Printed material available in all EU languages + non-EU languages for investors

Factsheet (June 2016)



EIPP / Investment Plan leaflet - for investors





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Would you like to know more?



Consult the Hub's advisory offer

www.eib.org/eiah

Request support from the Hub

www.eib.org/eiah/contact

Contact the Hub for more info

eiah@eib.org

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